

UUFSD Policy and Procedure Document

Policy ID: 140

Title: Donations and Gifts to UUFSD

Date Approved: August 21, 2019 by the Board of Directors

Updated June 1, 2022 by the Board of Directors

Purpose

UUFSD wishes to encourage the generosity of members and friends. At the same time, it is important that any donation or gift is consistent with the mission of the congregation, as well as our financial priorities and aesthetics of our campus.

Policy

Directed donations or gifts are those going to any account or function other than the General Fund.

In general, it is the policy of this Fellowship to use directed donations and gifts for the purpose they were intended. However, with the exception of donations to the Endowment Fund, the Capital Campaign Fund, and the Minister's Discretionary Fund, the Board of Directors, in consultation with any appropriate staff person or committee chair, may remove designations or restrictions on any gift when it is deemed in the best interest of the Fellowship to do so.

With the exception of directed gifts to the Capital Campaign Fund, the Endowment Fund, the Minister's Discretionary Fund, and those raised by any approved fundraiser, all directed gifts valued over \$500, must be approved by the Board of Directors.

Gifts of property that must be sold cannot be accepted.

Any gifts that will change the physical appearance of our campus (such as works of art, a garden, or a structural change) must be approved by the Design Review Committee.