

ENDOWMENT FUND GRANT REQUEST

UUFSD members or committees may request grants for any project, need, or use that is consistent with UU values. Examples include social justice, community outreach, UU camps and schools, local social service agencies, programs for those in our community in spiritual or economic need, campus renovation or maintenance, or other projects. Grants must be for activity not otherwise covered by the regular UUFSD budget or grants from other organizations.

Grants should be submitted to the Planned Giving Committee by the annual due date (for 2021, due date is April 15). plannedgiving@uufsd.org. The Planned Giving Committee’s responsibility is to review, authorize (or not) and then forward any requests for funding from the Endowment. Once a request for funds has been reviewed and authorized, it is forwarded to the UUFSD Board of Directors, which in turn can authorize or deny it. If authorized, the Board places it on the agenda for the June congregational meeting. The membership will vote on the request and either approve it or deny the request.

This form is intended to keep the process simple. The Planned Giving Committee is basically interested in understanding the project’s name, purpose, cost, and how it is proposed to be carried out and evaluated. If your application is not approved initially by the committee, we will work with you to modify the application to improve its chances of success.

Your Name	Today’s Date	Dollar Amount Requested
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Name of Organization, Committee, or Person to Receive and Use the Grant.
(Please specifically indicate whether the grantee is non-profit (EID required), for-profit, or an individual, and what entity the check will be made out to. Projects within UUFSD will be funded through the normal UUFSD disbursement system.)

Please Provide an Accounting of Your Requested Grant (Use Separate Pages if Necessary)

Purpose of Grant (Use additional pages if necessary) _____
